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**中國高速傳動設備集團有限公司\***

China High Speed Transmission Equipment Group Co., Ltd.

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 658)**

**PUBLICATION OF UNAUDITED MAJOR FINANCIAL FIGURES OF  
NANJING HIGH ACCURATE DRIVE EQUIPMENT  
MANUFACTURING GROUP CO., LTD.  
(A WHOLLY OWNED SUBSIDIARY OF THE COMPANY)  
FOR THE FIRST NINE MONTHS OF 2016**

**SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to (i) the announcement of China High Speed Transmission Equipment Group Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 31 October 2016 in respect of publication of unaudited major financial figures of Nanjing High Accurate Drive Equipment Manufacturing Group Co., Ltd.\* (南京高精傳動設備製造集團有限公司) (“**Nanjing High Accurate Drive**”), a wholly-owned subsidiary of the Company, for the nine months ended 30 September 2016 (the “**Nanjing High Accurate Drive Announcement**”), (ii) the joint announcement dated 19 September 2016 issued by the Company, Fullshare Holdings Limited and Five Seasons XVI Limited in respect of, inter alia, the Offer (the “**Joint Announcement**”), (iii) the joint announcement dated 31 October 2016 issued by the Company, Fullshare Holdings Limited and Five Seasons XVI Limited in relation to the despatch of the Composite Document and (iv) the Composite Document dated 31 October 2016 issued by the Company, Fullshare Holdings Limited and Five Seasons XVI Limited in respect of, inter alia, the Offer. Unless otherwise specified, capitalised terms used herein shall bear the same meanings as defined in the Nanjing High Accurate Drive Announcement and the Composite Document.

As disclosed in the Nanjing High Accurate Drive Announcement, the unaudited major financial figures (the “**Figures**”) for the nine months ended 30 September 2016 was made pursuant to applicable regulations in the PRC, including the Rules for Information Disclosure on Debt Financing Instruments of Non-Financial Enterprises in the Inter-bank Bond Market (銀行間債券市場—非金融企業債務融資工具資訊披露規則) (the “**PRC Disclosure Rules**”).

With the publication of the announcement of the Company, the Offeror and Fullshare dated 19 September 2016 in respect of the Offer, the offer period has commenced since 19 September 2016. Pursuant to Rule 10 of the Takeovers Code, the Figures constitute a profit forecast and must be reported on by the Company's financial advisers and auditor or consultant accountant in accordance with Rule 10.4 of the Takeovers Code. Since the Nanjing High Accurate Drive Announcement is required to be made pursuant to PRC Disclosure Rules and given the time constraints faced by the Company when issuing that announcement, the Company has encountered genuine practical difficulties (time-wise or otherwise) in meeting the requirements set out in Rule 10.4 of the Takeovers Code.

Taking into account the additional time required for the preparation of the reports by the Company's financial advisers and auditor or consultant accountant (the "**Profit Forecast Reports**"), the Profit Forecast Reports have not been prepared as required under Rule 10 of the Takeovers Code. The Figures will be reported on in compliance with the requirements of the Takeovers Code as soon as practicable and the Profit Forecast Reports will be contained in the next document to be sent to the shareholders of the Company pursuant to Rule 10.4 of the Takeovers Code. In this regard, a further document containing the Profit Forecast Reports which will be supplemented to the Composite Document will be sent to the shareholders of the Company as soon as practicable.

**Shareholders and potential investors should note that the Figures contained in the Nanjing High Accurate Drive Announcement do not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on by the Company's financial advisers and auditor or consultant accountant in accordance with the Takeovers Code, and thus shareholders and potential investors of the Company are advised to exercise caution in placing reliance on the Figures in assessing the merits and demerits of the Offer and/or dealing in the securities of the Company.**

By order of the Board  
**China High Speed Transmission Equipment Group Co., Ltd.**  
**HU YUEMING**  
*Chairman*

Hong Kong, 2 November 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Hu Yueming, Mr. Chen Yongdao, Mr. Gou Jianhui, Mr. Wang Zhengbing, Mr. Zhou Zhijin and Mr. Hu Jichun; and the independent non-executive directors are Mr. Jiang Xihe, Mr. Zhu Junsheng, Mr. Chen Shimin and Ms. Jiang Jianhua.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and that there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

\* *For identification purpose only*